

ENDOWMENT FUNDS

A Gift that Keeps on Giving

Stewardship of philanthropic assets is key to SMGH Foundation's ability to fulfill its mission of raising funds, managing investments and making grants in support of current and long term funding for patient care, education and innovation at Strathroy Middlesex General Hospital.

The success of SMGH Foundation and its ability to positively impact our community is due to the generosity of our donors. We thank those who made endowment funds a permanent legacy, providing for the future of SMGH.



Endowment gifts are held and invested in perpetuity, with only earnings from the investment used to support programs and services. The income earned from invested Funds is distributed annually, in accordance with the terms of reference of the Fund and Foundation policy.

ENDOWMENT FUNDS

SMGH Foundation holds and manages many endowment funds established by individuals, families, businesses and community organizations for the benefit of patient care at SMGH. Decisions regarding distributions from these funds are made according to the Foundation's Endowment Policy.

Donors may create and add to their own fund at any time. Contributions from community members may be made to any of the funds listed below. For information about setting up a fund, or making a donation to a particular fund, please contact the Foundation at (519) 245-5632.

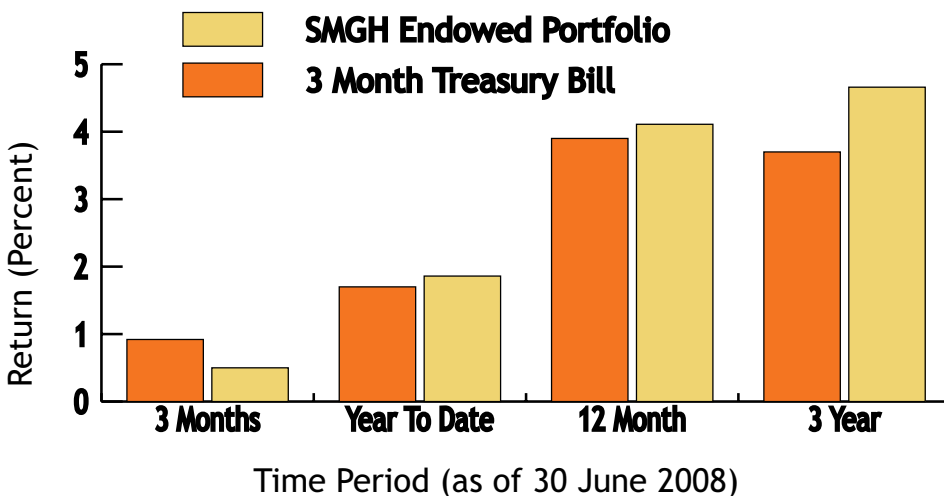
DR. PATRICK CROWLEY AND DOROTHY DOAN, RN, PROFESSIONAL EXCELLENCE FUND - supporting physician and medical professional education.

DR. MASON SHARPE, EQUIPMENT AND TECHNOLOGY FUND - putting our patients and community care first by purchasing the most advanced technology to provide the highest quality health care.

MARY TRUDELL FUND FOR BREAST CANCER EDUCATION - investing in breast cancer community education and awareness.

HAROLD AND GLADYS EASTMAN MEMORIAL FUND - expanding our circle of care in the community by funding highest priority needs at SMGH.

2007 SMGH FOUNDATION ENDOWMENT FUND PERFORMANCE



We are pleased to inform you that the SMGH Endowed Investment Portfolio has outperformed the benchmark index of 90 day Canadian Treasury Bills in both 1 and 3 year rates of return. The current investment portfolio consists primarily of money market and guaranteed securities, structured to provide maximum safety and liquidity.

At the end of fiscal year 2007, the endowment program reached \$1,206,108.76 in total investments. Last year the interest gained from endowment funds totaled \$25,429.84 and funded the following:

- Breast pump for Obstetrics
- Stretcher for Emergency Department
- Blood Pressure Unit for Surgical suites
- 'Busting Out' Breast Cancer Awareness Event
- Bursaries for Nursing Leadership
- Education Funding for Physician and Medical Professionals

CREATING A PERMANENT LEGACY

An endowment fund is an everlasting gift that provides a long term, sustainable funding source for patient care, education and innovation at Strathroy Middlesex General Hospital. This type of donation can provide great tax saving benefits, while ensuring the strength and viability of SMGH well into the future. To learn more about Endowment Funds, please call Susan McLean, SMGH Foundation CEO at 519-245-5632.



Strathroy Middlesex General Hospital Foundation
395 Carrie Street
Strathroy, ON N7G 3J4
Phone: 519-245-5295 x.5020
Fax: 1-866-532-0212
www.smghfoundation.on.ca
info@smghfoundation.on.ca

THANKS TO PAUL SULLIVAN AND ROD PARKER,
INVESTMENT ADVISORS, RBC DOMINION SECURITIES,
FOR SPONSORING THIS REPORT.



Paul Sullivan and Rod Parker are Investment Advisors at RBC Dominion Securities located in the Talbot Centre downtown London, Ontario. Rod and Paul specialize in providing customized investment solutions using the resources of RBC Dominion Securities, Canada's leading full-service investment firm, and the extensive financial planning services from other parts of RBC.

They offer a full range of investment and wealth management services, from wealth management to retirement and business planning, as well as estate and succession planning.

Paul and Rod can be contacted directly at 519-675-2012 or 519-675-2008.